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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged when compared to previous week. Trade sentiment was generally steady. Retail demand was moderate at best, but food service was fair to fairly good, best into fast food. Supplies were at least sufficient or available for needs. In the parts structure, wings were balanced to short and moving. The remaining items were usually adequate with mixed interest. In production areas, live supplies were moderate. Weights were irregular, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 08/27/01-09/01/01 (cents per lb)

AREAS	US GRADE A		COMPOSITE	
	MAJORITY	WTD	LOADS	WTD
		AVG		AVG
Bos/New Eng	56.50-58.00	57.53	16	64.75
Chicago	51.00-56.00	55.00	46	56.86
Cincinnati	TFEWR	—	—	60.35
Cleveland	TFEWR	—	—	64.81
Denver	70.50	70.50	16	69.28
Detroit	53.00	54.73	15	57.43
Los Angeles	71.00	68.83	72	67.78
New York	55.00-57.00	56.00	24	57.75
Philadelphia	54.00-56.00	54.55	10	56.05
Pittsburgh	52.50-54.50	54.20	10	59.68
St. Louis	54.50	53.65	18	55.81
San Francisco	71.50	70.32	30	71.72

Composite 12 City Weighted Average

Loads	08/27/01	Change/Last Wk	08/20/01	08/28/00
604	61.46	0.07	61.39	57.40

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	58.00-64.00	63.79	53
Central	57.00-62.50	59.88	64
West	60.00-66.00	64.86	50

Southeast Area FOB Dock Equivalent

Mississippi	65.00-66.00	65.08	81
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,152	53.00-67.75	64.26

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	211.50	1,438
BREASTS - B/S	161.00	5,148
BREASTS - WHOLE	78.50	1,328
THIGH MEAT - B/S	92.00	710
LEG QUARTERS	34.50	9,768
WINGS	100.50	3,338

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Retail demand following the weekend was light to moderate with increased interest expected for next week's holiday. Supplies were usually sufficient to close balanced for trade needs. In the parts structure, wings were well cleared and continued to move well, and the remaining items were in good balance. Trading was light to moderate with high levels of optimism due to planned holiday and first of the month specials. In production areas, live supplies were moderate. Weights were mostly desirable.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was about fair as dealers entered the week cautious and selective. Offerings of all sizes were generally sufficient. Movement through retail and distributive channels was fair to moderate, best for the occasional feature. The market tone was steady. In the parts complex, breast items were at least adequate. Dark meat cuts were sufficient. Wings ranged balanced to adequate.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading on regular commitments at mainly unchanged prices with new negotiations at unchanged to higher prices. Offerings were easily adequate to cover current needs. Buying interest was moderate to fairly good, best where increased first-of-the-month combined with the upcoming 3-day Labor Day weekend needs anticipated. Retail demand was fairly good. Dealers reported moderate weekend carryovers. Trading on leg quarters and bone-in breasts for this week's deliveries were at higher prices. Reported trading on parts: leg quarters 34.5-35.5 bulk and mainly 38.5 on 4/10s, breasts bone-in 80-89 and boneless breasts 150-156. The Los Angeles negotiated WOG weighted average 61.36 up .51 and the volume reported up 13 percent to 35 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were generally unchanged into all areas with Ohio cities TFEWR. Whole fryer trade sentiment was steady. Offerings were in balance for the limited trade needs. Retail demand was very slow to moderate at best. Food service movement was fair to fairly good. Floor stocks were adequate with decent weekend clearances noted. Sizes were desirable. Supplies of parts items were in balance with buyer needs to occasionally short on wings. Trading was best for wings and leg quarters. The market tone was steady to firm on wings and steady steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was about moderate with activity through the weekend noted as in line with normal end of the month projections. Inquiry for fill-in needs was light and orders were often limited to standing commitments. Offerings were fully adequate and were generally more readily available on the 3 pound and heavier sizes. Live supplies were mostly moderate; weights varied in a full range of light to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 57 to 71 cents. Trade sentiment was mostly steady. In the parts complex, all items were adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	53-76
WEIGHTED AVERAGE	59.63
NO. OF BOXES	12,042

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was about fair as dealers cautiously assessed the market entering the week. Offerings of breast items were generally adequate. Dark meat cuts were at least sufficient. Wings were balanced to well cleared. Retail and distributive movement was mostly fair and was generally best where the occasional feature was in place. The market tone was steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		155	162.00	495,640
TENDERLOINS		135	140.19	125,640
BREAST - WITH RIBS	74-75	80.01		318,160
BREAST - LINE RUN	74	76.75		144,000
LEGS	42-43	46.59		237,960
LEG QUARTERS (BULK)	31-32	32.39		650,281
DRUMSTICKS	40-41	45.10		186,510
THIGHS	37-38	45.09		146,700
B/S THIGHS	89-90	93.49		63,520
WINGS (WHOLE)	93-94	102.93		408,720
BACKS AND NECKS (STRIPPED)	10-12	12.09		86,600
LIVERS (5 POUND TUBS)	30-35	39.50		124,920
GIZZARDS (HEARTS)	45-50	54.78		159,092

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,232	138.00-150.00	145-150	144.71
TENDERLOINS	230	135.00-237.00	-	157.02
BREAST - WITH RIBS	137	75.00-87.00	-	79.40
FRONT HALVES	720	66.00-73.00	71-73	71.06
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	371	31.00-32.00	31	31.14
LEG QUARTERS (4/10)	2,917	30.00-34.00	33-34	33.04
WINGS (WHOLE)	251	81.00-100.00	99-100	96.29
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,900	36.00-39.00	36-38	37.00

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/27	08/23	08/23	08/20	08/16
ALA	4,133	3,981	4.96	4,023	4.93
ARK	5,334	4,988	4.76	5,134	4.77
DELMARVA	2,247	2,305	4.97	2,341	5.01
KY-LA-TN	1,992	1,966	4.41	1,975	4.37
MISS	2,876	2,865	4.94	2,808	4.93
NC	2,533	2,564	5.79	2,521	5.75
TEXAS	2,388	2,393	4.75	2,316	4.66
TOTAL	21,503	21,062	4.94	21,118	4.92
MON	21,503(A)			21,118(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Aug 2001 is estimated to be 32,171,000 up 1.52 percent from a week ago and up 3.08 percent from a year ago.

(Last week 31,690,000, last year 31,211,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR

EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	903	146.00-215.00	147-160	159.87
TENDERLOINS	962	140.00-240.00	145-150	155.64
BREAST - LINE RUN	88	80.00-89.00	82-84	81.59
FRONT HALVES		TOO FEW TO REPORT		
LEGS	126	42.00-56.00	43-45	44.49
LEG QUARTERS (BULK)	402	31.00-33.00	32	31.91
LEG QUARTERS (4/10)	1,226	33.00-36.00	34-35	34.18
WINGS (WHOLE)	324	101.00-109.00	102-105	102.63
WINGS (CUT)	445	111.00-124.00	115-117	115.91
DRUMSTICKS	102	49.00-56.00	-	50.66
THIGHS	27	51.00-56.00	-	52.30
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 27, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.50 - 58.50	54.96	54.09

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 27-AUG-2001 TO 31-AUG-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	145.00 - 162.00	150.00 - 155.00
BREAST - LINE RUN	74.00 - 87.00	74.00 - 80.00
LEGS	43.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 36.00	32.00 - 34.00
DRUMSTICKS	39.00 - 51.00	-
THIGHS	39.00 - 47.00	-
WINGS (WHOLE)	96.00 - 108.00	97.00 - 100.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	83-102
WOGS 2# & UP - CUT UP 8&9 PIECES	86-108
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA

(L.A. AREA)

FRESH FRYERS	87-89
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	96-98
	DRY PACK	97-105
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	DRY PACK	91
	ICE PACK	98
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

24-AUG-2001

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	19.00	-	200,000	-
	WTD AVERAGE	19.00			

CHICKEN, WITH SKIN ADDED

24-AUG-2001

— PRICES — VOLUME —
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	16.50-19.00	17.50-20.00	787,000	266,000
	WTD AVERAGE	17.75	18.09		
	15-20%				
	RANGE	16.00-18.50	14.00-18.00	1,468,800	728,000
	WTD AVERAGE	17.86	16.03		

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	20% OR MORE				
	RANGE	-	-	-	-
	WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

24-AUG-2001

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	-	-	-	-
	WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

24-AUG-2001

— PRICES — VOLUME —
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	-	18.00-19.00	163,200	-
	WTD AVERAGE		18.75		
	15-20%				
	RANGE	15.00-18.00	14.25-18.00	1,387,200	326,400
	WTD AVERAGE	16.82	15.59		

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	20% OR MORE	-	-	-	-
	RANGE				
	WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly lower compared to the past week. Demand was moderate for fully adequate offerings of heavy hens. Finished sales were fair with current week schedules reduced at some plants. Trade sentiment was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-AUG-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	4.5-11	7-8	7.98

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to lower when compared to a week earlier. Demand was light to moderate for the fully adequate to ample offerings. Processing schedules were reported as normal to heavy. Canner supplies were adequate to fully adequate for trade needs. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-AUG-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	3.5-10.5	7.5-9	7.65

AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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